# FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	OWR YE	PROVAL					
Expires: Estimate	d average	3235-0076 April 30, 2008 burden16.00					
	SEC US	E ONLY					
Prefix	,	Serial					
	l	t					
DATE RECEIVED							
	1	1					

Name of Officering	$\mathbf{O}(\Box$ check if this is an a	mendment and name	has changed, and ir	dicate change.)					
Voting, redeemable, participating shares of Dorchester Capital International Select Opportunities, Ltd.									
Filing Under (Check	box(es) that apply):	Section 4(6)	ULOE						
Type of Filing:	☐ New Filing								
A. BASIC IDENTIFICATION DATA									
1. Enter the inform	nation requested about the	e issuer							
Name of Issuer	check if this is an an	nendment and name	has changed, and in	licate change.		A TIME TAND THE CONTROL HERE			
Dorchester Capital	International Select Opp	oortunities, Ltd.			080	56767			
Address of Executive	Offices		(Number and Stree	t, City, State, Zip Co	de)   Telephone Nu	umber (Including Area Code)			
11111 Santa Monic	a Blvd., Suite 1250, Los	Angels, CA 90025							
Address of Principal	Offices		(Number and Stree	t, City, State, Zip Coo	de) Telephone Nu	umber (Including Area Code)			
(if different from Exe	cutive Offices)								
Brief Description of Business: To seek capital appreciation and absolute returns by investing primarily in a diverse group of separate private funds sponsored by investment managers that employ a variety of investment strategies									
Type of Business Or	ganization								
(	corporation	limited	partnership, already	formed	other (please sp	pecify)			
	Dusiness trust	Cayman Islands e	xempted Company						
Actual or Estimated Date of Incorporation or Organization:    Month									
		С	N for Canada; FN for	other foreign jurisdic	tion) F	N .			

#### **GENERAL INSTRUCTIONS**

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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<u> </u>	·	A. BASIC II	DENTIFICATION DATA	A						
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>										
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director						
Full Name (Last name first,	f individual):	Dorchester Capital A	Advisors International, LLC							
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	de): 11111 Santa Moni	ca Blvd., Suite 12	50, Los Angeles CA 90025					
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner					
Full Name (Last name first,	if individual):	Craig T. Carlson								
Business or Residence Add Blvd., Suite 1250, Los Ang		Street, City, State, Zip Coo	de): c/o Dorchester Ca	pital Advisors Int	ternational, LLC, 11111 Santa Monica					
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first,	if individual):	Massey Ferguson Pe	ension Trust							
Business or Residence Add Blvd., Suite 1250, Los Ang		Street, City, State, Zip Coo	de): c/o Dorchester Ca	pital Advisors Int	ternational, LLC, 11111 Santa Monica					
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first,	f individual):	JP Morgan Trust Co	mpany (Cayman), Ltd.							
Business or Residence Add Blvd., Suite 1250, Los Ang		Street, City, State, Zip Coo	de): c/o Dorchester Ca	pital Advisors Int	ternational, LLC, 11111 Santa Monica					
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first,	if individual):	Prisma New Provide	nt Fund	. <u> </u>						
Business or Residence Add Blvd., Suite 1250, Los Ang		Street, City, State, Zip Coo	de): c/o Dorchester Ca	pital Advisors Int	ernational, LLC, 11111 Santa Monica					
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first,	if individual):									
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	de):							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first, if individual):										
Business or Residence Address (Number and Street, City, State, Zip Code):										
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last name first, if individual):										
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	de):							
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

•	,	•			В.	INFORM	MATION	AROUI	OFFER	ING			
1.	Has the issue	er sold, or	does the is	suer inten					is offering filing unde		**********	☐ Yes	⊠ No
2.	What is the m	ninimum in	vestment t	hat will be	accepted	from any i	individual?	************				\$10	,000,000*
	* The Fund may accept subscriptions for lesser amounts in the discretion of the Directors											e discretion of the Directors	
3.	Does the offe	ring permi	t jaint awn	ership of a	single uni	it?			••••••	••••••	*********	⊠ Yes	□ No
	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full f	Name (Last na	ame first, i	f individual	)									
Busi	ness or Resid	ence Addr	ess (Numb	per and St	reet, City,	State, Zip	Code)			· •	<u>,                                      </u>		
Nam	e of Associate	ed Broker	or Dealer										
	s in Which Po (Check "All S										<del>-</del>		☐ All States
$\square$ [A	L) [AK]	[AZ]	□ [AR]	☐ [CA]	□ [CO]	🗆 [СП	[DE]		[FL]	☐ [GA]	(HI)		
<b>□</b> (I	[NI] [	[AI]	☐ [KS]		🔲 [LA]	☐ (ME)	[MD]	☐ [MA]	[MI]	[MN]	☐ [MS]	[MO]	
□ [N	1T] □ [NE]	□ [NV]	□ [NH]	[NJ]	[MM]	□ [NY]		□ [ND]	□ [OH]		□ (OR)	[PA]	
<b>□</b> (F	ni 🗆 (sc)	☐ (SD)		[ХТ]		□ (√I)	[VA]	[AW]	[√√]		[YW]	☐ (PR)	
Full	lame (Last na	ame first, i	f individual	)									
Busin	ess or Resid	ence Addr	ess (Numb	per and Str	eet, City,	State, Zip	Code)						
Nam	e of Associate	ed Broker	or Dealer										
	s in Which Po (Check "All S	tates" or c	heck indivi	dual State	s)							<u> </u>	☐ All States
	L) [AK]	☐ [AZ]			□ (co)					☐ [GA]	☐ (HI)		
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Full f	lame (Last na	ame first, i	f individual	)									
Busir	ess or Resid	ence Addr	ess (Numb	per and Str	eet, City,	State, Zip	Code)						
Nam	e of Associate	ed Broker	or Dealer										
	s in Which Pe (Check "All S												☐ All States
	L] [AK]	□ (AZ)	☐ [AR]	CA]	□ (co)		□ (DE)		[] [FL]	[] [GA]	[HI]	[OI]	
□ {II	.] 🔲 (IN)	[AI]	🗆 [KS]	☐ [KY]	[LA]	☐ [ME]	[MD]	☐ [MA]	[MI]	☐ (MN)	☐ [MS]	[MO]	
<b>[</b> ]	IT] [NE]	□ [NV]	□ [NH]	[rn]	[MM]	□ [NY]	[NC]	□ [ND]	□ [OH]	□ [OK]	□ [OR]	☐ [PA]	
	ıı ⊟ıscı	□ (SD)	□ mni	Ппх	□ tum		□ ſVAI	□ MAI	□ wv	□ wii		□ (PR)	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt \$ Equity.....\$ ☐ Common ☐ Preferred Convertible Securities (including warrants)...... Partnership Interests ......\$ Other (Specify) Voting, redeemable, participating shares\_\_\_\_\_)......\$ 1,000,000,000 80,351,089 1,000,000,000 80,351,089 Total ..... Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** Investors of Purchases Accredited Investors..... 80,351,089 0 Non-accredited Investors ..... N/A N/A Total (for filings under Rule 504 only) ...... \$ Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Types of **Dollar Amount** Type of Offering Security Sold Rule 505 ..... N/A N/A N/A N/A Regulation A **Rule 504** N/A N/A Total ..... N/A N/A Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs.... Legal Fees...... 66,559 Accounting Fees .....

Total .....

Other Expenses (identify)

66,559

	C. OFFERING PRICE, NUMBE	ER OF INVESTORS, EXP	ENSES A	ND US	E OF PRO	CEEDS	<b>S</b>	·
4	b. Enter the difference between the aggregate offering Question 1 and total expenses furnished in response to F "adjusted gross proceeds to the issuer."	Part C-Question 4.a. This differ	ence is the			<u>\$</u>		999,933,441
5	Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for a estimate and check the box to the left of the estimate. The the adjusted gross proceeds to the issuer set forth in response	any purpose is not known, fumis ne total of the payments listed m	h an iust equal	D	lyments to Officers, irectors & Affiliates			Payments to Others
	Salaries and fees			\$	Annia (Ga		s	Outers
	Purchase of real estate			\$			\$	
	Purchase, rental or leasing and installation of mad	chinery and equipment	_	\$			\$	
	Construction or leasing of plant buildings and facil	lities		\$			\$	
	Acquisition of other businesses (including the value							-
	offering that may be used in exchange for the ass pursuant to a merger		er	\$			\$	
	Repayment of indebtedness			\$			\$	
	Working capital			\$			\$	999,933,441
	Other (specify):			\$			\$	
				\$			\$	
	Column Totals			\$			\$	999,933,441
	Total payments Listed (column totals added)				⊠ <u>\$</u>	999	9,933,	441
		D. FEDERAL SIGNATU	RE	<del></del>	,	ŀ		<del></del>
CO	is issuer has duly caused this notice to be signed by the urnstitutes an undertaking by the issuer to furnish to the U.S. the issuer to any non-accredited investor pursuant to para-	Securities and Exchange Comp	on. If this no	otice is fil n written	ed under Rule request of its	505, the staff, the	follov	ving signature nation furnished
	uer (Print or Type)	Signature /	/		D	ate		
Do Lto	rchester Capital International Select Opportunities,	1711			Ju	ıly (4, , 2	8008	
Na	me of Signer (Print or Type)	Title of Signer (Raint or Type)						
Cr	aig T. Carlson	Director						

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE						
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?□ Yes ☑ No							
	See App	endix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.							
3.	The undersigned issuer hereby undertakes to furn	ish to the state administrators, upon written request, informatio	n furnished by the issuer to offerees.					
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.							
	uer has read this notification and knows the contents zed person.	s to be true and has duly caused this notice to be signed on its	behalf by the undersigned duly					
`	Print or Type) uster Capital International Select Opportunities,	Signature	Date JulyI√ , 2008					
Name o	of Signer (Print or Type)	Title of Signer (Print or Type)						
Craig T	. Carlson	Director						

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

		•		APF	ENDIX				, , , , , , , , , , , , , , , , , , ,
1		2	3		5	 j			
	Intend to non-ad investors (Part B -	ccredited in State	Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of investor and amount purchased in State (Part C – Item 2)				
State	Yes	No	Voting, redeemable, participating shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ	· <b>-</b>								
AR	-								
CA		×	\$1,000,000,000	2	\$3,389,139	0	\$0		х
со									
СТ									
DE									
DC									
FL									
GA									
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ID									
IL_							<u></u>		
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NE									
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NH					_,				
NJ		<u> </u>					<u> </u>		
_NM									L

<b>.</b>	APPENDIX										
1		2	3		4						
	to non-a	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C - Item 1)	Type of investor and Amount purchased in State (Part C – Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)		
State	Yes	No	Voting, redeemable, participating shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
NY											
NC											
ND											
OH											
ОК											
OR		×	\$1,000,000,000	1	\$7,530,000	0	\$0		X		
PA											
RI											
sc											
SD											
TN											
TX											
UT		ļ					<u></u>		ļ		
VT		ļ 							ļ		
VA											
WA				<del></del>					ļ		
WV				<del></del>					-		
WI	<u> </u>										
WY									ļ		
FN		×	\$1,000,000,000	8	\$69,431,950	0	\$0		×		